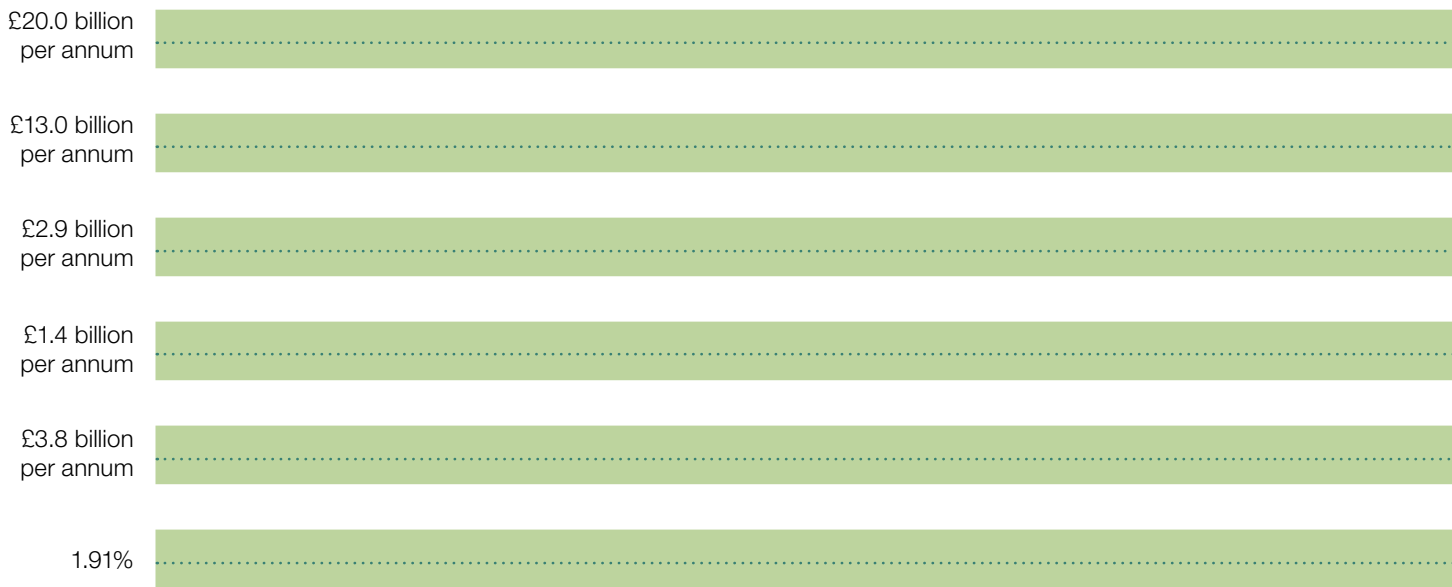


Key facts

Some differences between absolute figures do not reconcile to the percentage change due to rounding differences

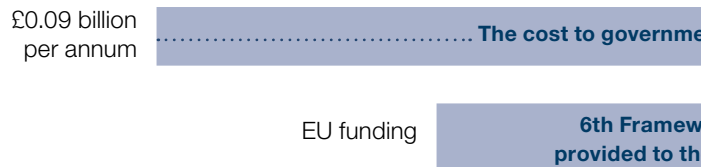
1995	1996	1997	1998	1999	2000	2001	2002	2003
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R&D funded and carried out in the UK between 1995 and 2011

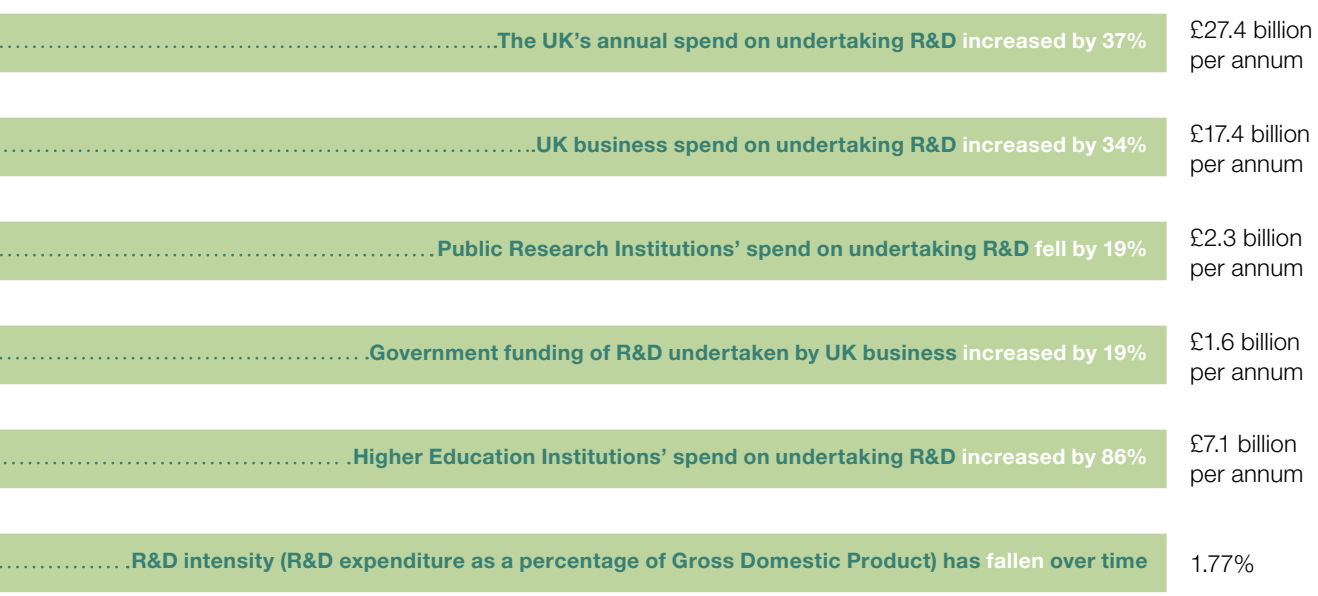


Key trends since the onset of the economic crisis in 2007

Indirect sources of R&D funding



2004	2005	2006	2007	2008	2009	2010	2011
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ent of providing R&D tax relief increased by 1,111% between the 2000-01 and 2010-11 financial years £1.09 billion per annum

ork Programme: £1.58 billion e UK between 2002 and 2006 7th Framework Programme: £4.02 billion provided to the UK between 2007 and 2013

Key characteristics in 2011

Regional concentration

89%

of the UK's spend on R&D takes place in England

52%

of the UK's spend on R&D takes place in London, the South East or the East of England

UK business

£17.4bn

spent undertaking R&D by UK business

44%

of UK business spend on undertaking R&D was by the top ten businesses in terms of R&D performed

£4.9bn

spent undertaking R&D within UK business was by the pharmaceuticals sector – **28%** of the UK's total spend on undertaking R&D

40%

of the total overseas funding for UK business R&D was for the pharmaceuticals sector

£4.0bn

spent undertaking R&D within small- and medium-sized enterprises – **23%** of the total spend by UK business

4%

of UK business R&D was undertaken by independent small- and medium-sized enterprises, which are not part of a larger enterprise group

No UK company featured in the Thomson Reuters list of the 'Top 100 Global Innovators' in 2012